



PRIVREDNA KOMORA SRBIJE
CHAMBER OF COMMERCE AND INDUSTRY OF SERBIA

Prague Chemicals Management Cruise – reach conference 2018

Opening the Balkans market to the EU, support to industry in preparation for entry to the EU

Katarina Ćendić, adviser

Prague, 6 December 2018



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Association of Chemical, Rubber and Non-Metal Industries

Group of detergents

Group of producers of hydro and thermal insulation materials

Group of mineral fertilizers producers

Group of rubber and rubber products manufacturer

Group of ceramic tiles and sanitary ware manufacturer

Group of Paint and Varnish producers

Group of manufacturers of plastic products

Group of manufacturers of insulation products based on polyurethane

Group of manufacturers of plant protection products

Group of zeolites and other non-metallic materials and products

Group of manufactures of ethyl alcohol

Group of manufacturers of biocidal products

Council on basalt

Other (glass and glass products producers, manufactures of industrial gases, ...)



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Overview of the Serbian Chemical Industry

Association of Chemical, Rubber and Non-Metal Industries is the national, largest association of chemical industry in Serbia.

The main areas of activity of the Association are: manufacture of chemicals and chemical products, manufacture of rubber and plastic products and manufacture of other non-metallic mineral products.

The association represents over 2,600 legal entities from all sectors in this field (fertilizers, plant protection agents, detergents, plastic products, rubber products, glass, etc.) with around 45,000 employees.

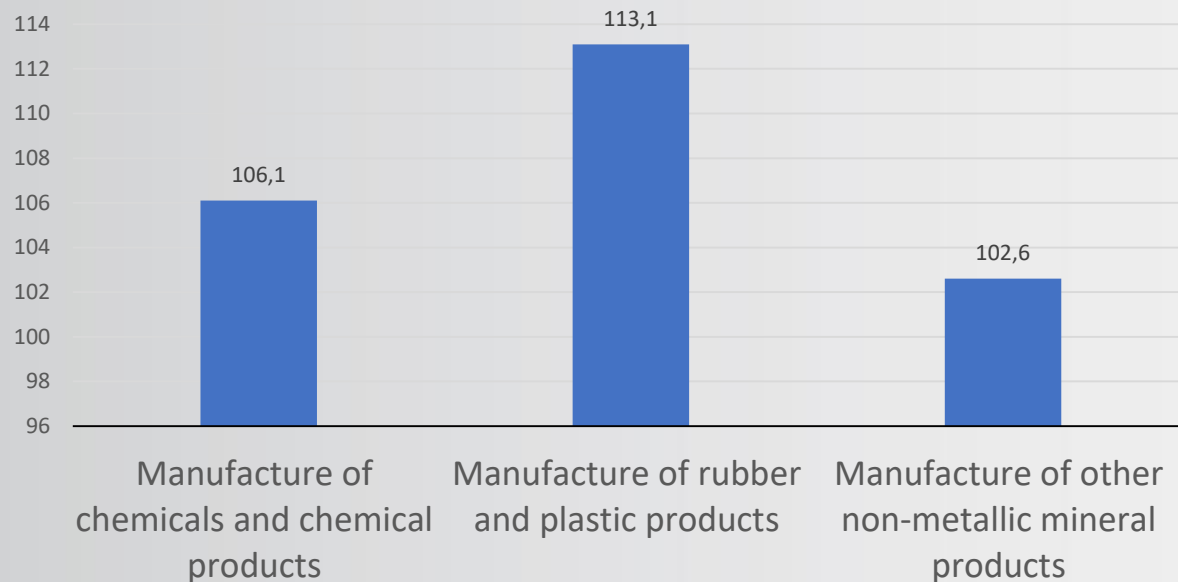
The main tasks:

- To create the most favorable conditions for the production in the chemical industry and to enable Serbian companies to become competitive on EU market;
- To promote the export possibilities, analyzing business and providing concrete assistance to the company by overcoming certain problems;
- To provide trainings, conferences and workshops regarding obligations prescribed by REACH, BPR and national legislation



Industrial production in Serbia

Industrial production index in first 6 months of 2018 compared to first 6 months in 2017

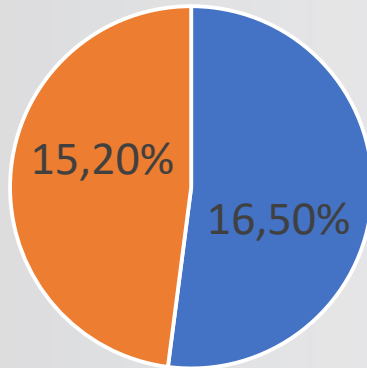


Industrial production in the Republic of Serbia in the first six months of 2018 is 4.2% higher than industrial production in the first six months of 2017.



The foreign trade

Export-import in the first 6 months 2018 in the Sector of Chemical Industry in Serbia



Positive foreign trade balance was recorded in exports of rubber and plastics products.

- Export of the Chemical Industry based on total export
- Import of the Chemical Industry based on total import



Main challenges for Serbian industry

- Preparation for the implementation of the EU chemicals legislation (REACH, BPR)
- Achieving ecological standards (old facilities, lack of financial assets, lack of quality infrastructure...)
- Revitalization (privatization) of some of the greatest Serbian chemical companies (HIP-Petrohemija, MSK, HIPOL, Trayal)



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ACTIVITIES OF ASSOCIATION OF CHEMICAL, RUBBER AND NON-METAL INDUSTRIES

CEFIC

Projects

Organisation of conferences, workshops and trainings to build and strengthen the national capacities for the adequate implementation of national and EU legislation (REACH, CLP, BPR)

Prague, 6 December 2018



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ACTIVITIES OF ASSOCIATION OF CHEMICAL, RUBBER AND NON-METAL INDUSTRIES - CEFIC

Raising awareness regarding benefits of membership in Cefic
(**Chemicals Management Forum 2018** held in November in the
Chamber of Commerce and Industry of Serbia)

IMPORTANT

Companies in Serbia can become a members of Cefic only if the
Association of chemical, rubber and non-metal industries as a
national association becomes a member of Cefic



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ACTIVITIES OF ASSOCIATION OF CHEMICAL, RUBBER AND NON-METAL INDUSTRIES - PROJECTS

TAIEX (2012); NGO projects (AIHEM, 2014-2018)

SVHC project– in preparation (2017)

Project was presented to ECHA, European Commission and Ministry of environmental protection

Project includes manufacturers of plastic articles

IMPORTANT

The main objective is to enable companies in Serbia to place the safe articles compliant with the EU legislation on the EU and Serbian market





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ACTIVITIES OF ASSOCIATION OF CHEMICAL, RUBBER AND NON-METAL INDUSTRIES - trainings, conferences and workshops

- Organising trainings, conferences and workshops to update the Serbian industry with the most recent changes in the chemicals management legislation
- Awareness raising activities and knowledge on the main obligations prescribed by REACH, CLP and BPR





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Thank you for your attention



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